

SinterCast

Redeye Investor Forum

2 March 2023

SinterCast and the Market

SinterCast is:

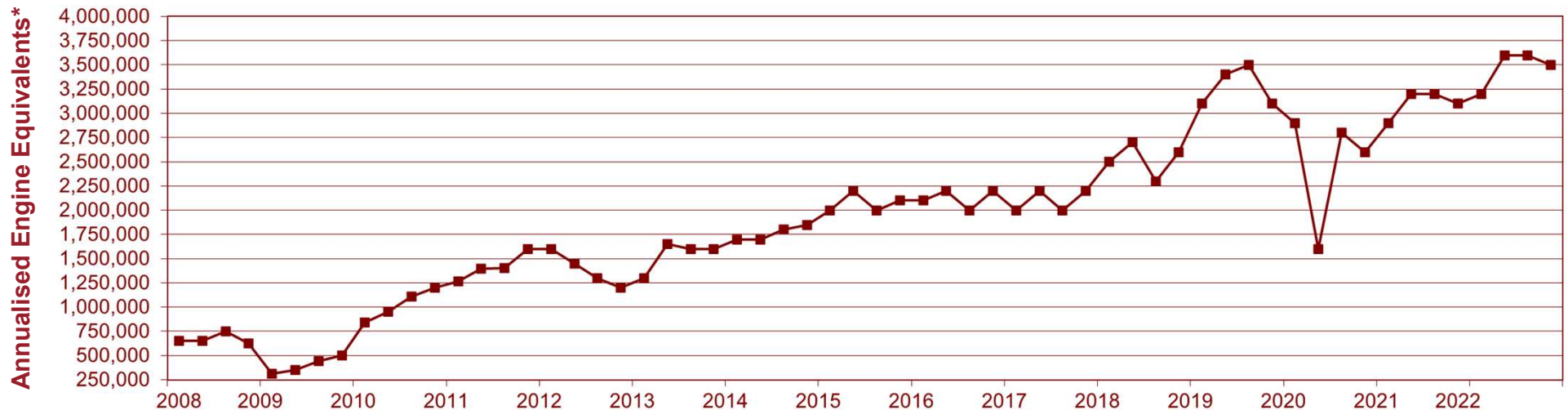
- Industry leader for Compacted Graphite Iron (CGI)
- More efficient manufacturing; more efficient engines
- High volume series production since 2003
- >1.5 million engines 2022; more than 10 million in total
- First full-year profit 2006
- Increasing dividend since 2011
- Double-digit growth outlook



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Production Growth



* Annualised average production of Engine Equivalents during the quarter (One Engine Equivalent = 50 kg)

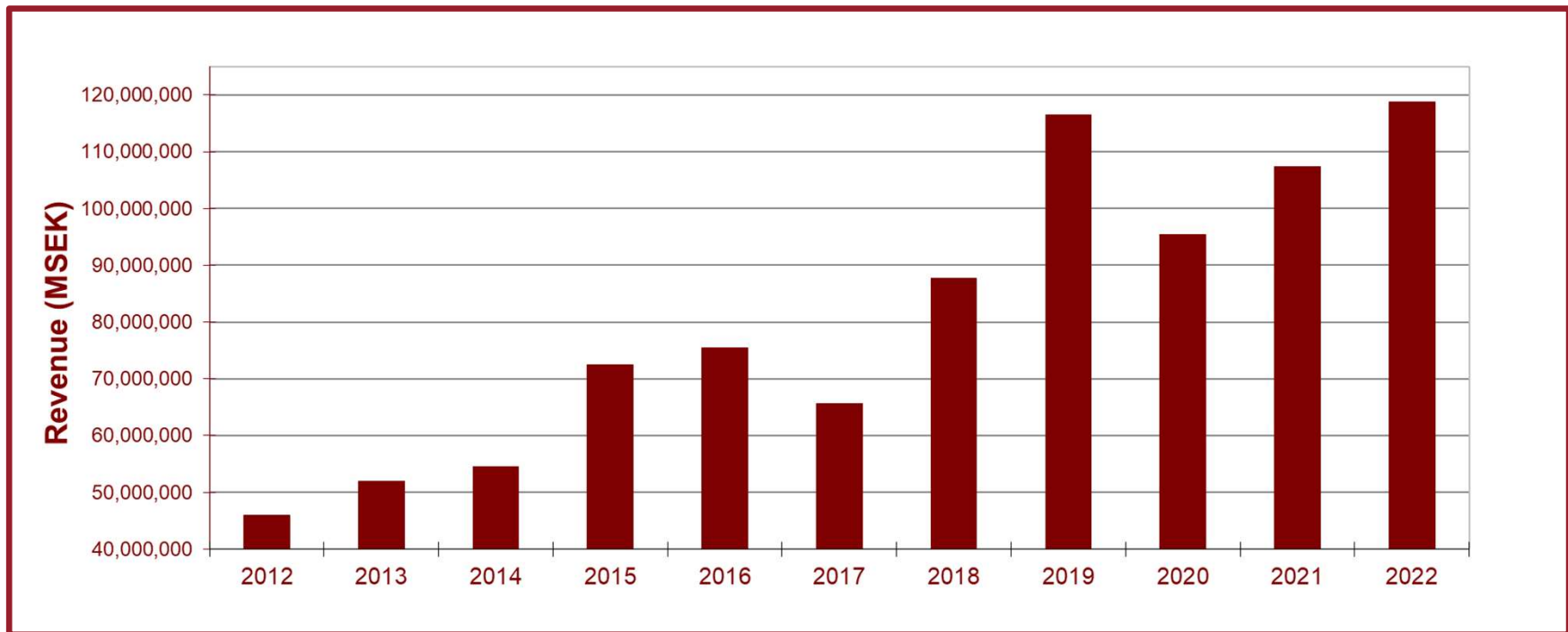
13% year-on-year growth 2021-2022

13% CAGR 2008-2022

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Revenue Growth

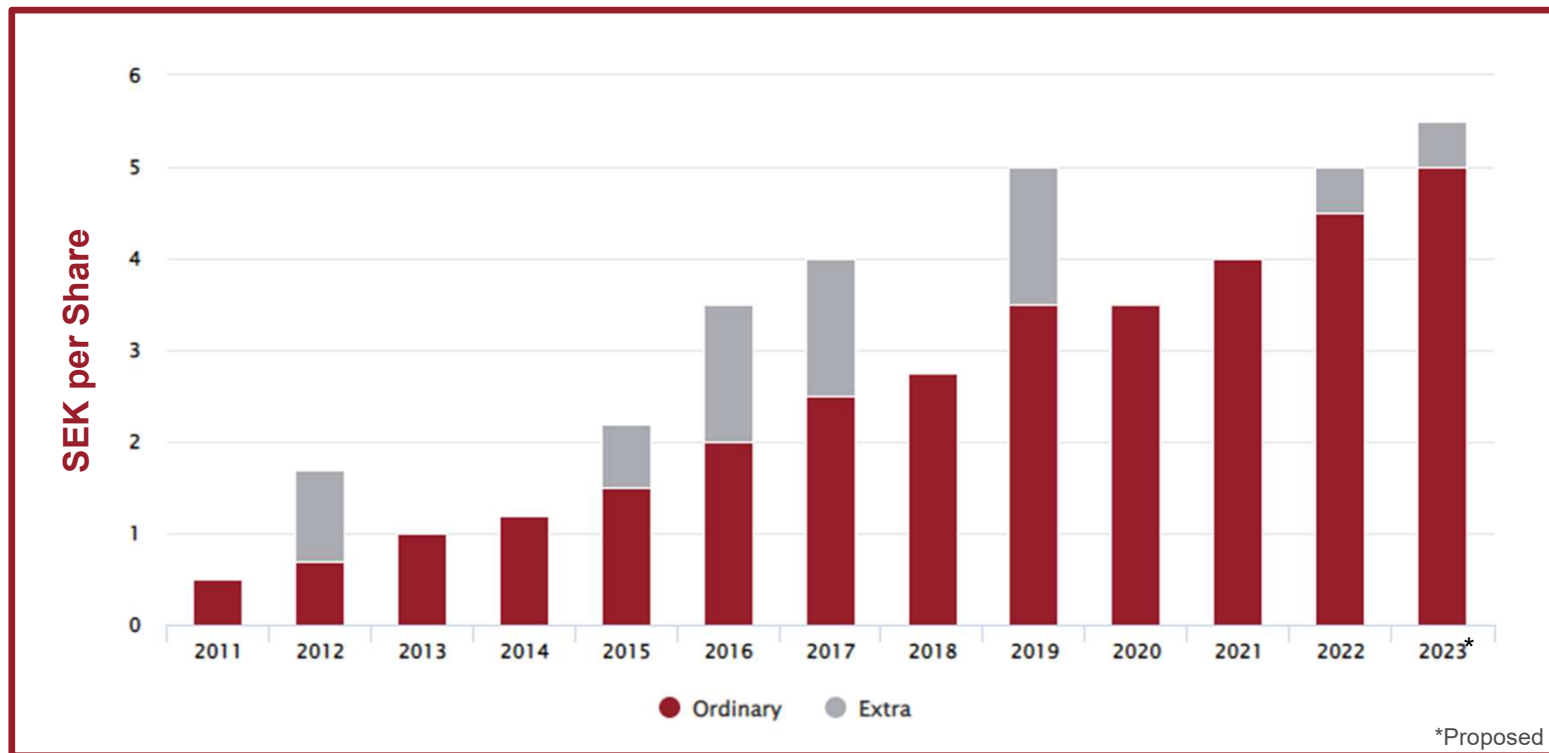


SEK 3.7~4.0 million revenue per employee

SEK ~1 million profit per employee

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Dividend Growth



Cumulative Dividend: SEK 282.4 million

111% of Operating Result 2010~2022

22% CAGR 2011-2023

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Production Outlook



47%

PRESS INFO



14 December 2017

Scania invests SEK 1.5 billion in energy-efficient foundry

Scania plans to invest about SEK 1.5 billion in a new foundry in Södertälje, Sweden, in order to triple production capacity and achieve a 50 percent reduction in energy consumption compared to the technology and methods used in the current foundry. Through more efficient materials handling and recycling, a sharp reduction will also be achieved in the transport need per manufactured unit. The foundry will be operated using electricity produced from renewable energy sources.

Press release

The Volvo Group is investing millions in Skövde

2019-04-05 AB Volvo

The Volvo Group is investing heavily in Skövdefabriken. Increased flexibility with regard to materials and products is the purpose of the investment to be carried out at the foundry in Skövde. The investment is also an important environmental initiative and involves, among other things, a more sustainable manufacturing technique with reduced consumption of finite materials.

The decision made by AB Volvo's Board of Directors involves an investment of SEK 1.6 billion in the foundry in Skövde and will be implemented over the next four years. The initiative means that you will replace the existing raw line forming line and replace it with a new line with considerably higher flexibility both in terms of future products and materials.

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Production Outlook



47%



34%

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Production Outlook

Automotive News

OCTOBER 3, 2022 • 3

Power and capability are what heavy-duty truck buyers seek and what the Detroit 3 says it will provide.

EV HOLDOUTS

Detroit 3's heavy-duty trucks will keep status quo to get job done

Michael Martinez
mdmartinez@crain.com

LOUISVILLE, Ky. — The Detroit 3 are pushing rapidly toward an electric future for their light-duty pickups, but it's a different story for the biggest trucks in their lineups.

Heavy-duty pickups are among the few vehicles still seeing big investments toward development of more powerful gasoline and diesel engines. Although the segment isn't huge, the money at stake is. Ford Motor Co. says it gets more revenue from Super

■ Toyota CEO cautions against electric vehicle mandates | **PAGE 3** |

Duty sales alone than Southwest Airlines, Marriott International and many other Fortune 500 companies generate.

These big trucks are high-margin profit machines that will be key to funding automakers' electric ambitions, but executives say they'll likely be among the last vehicles in the industry to get battery power — if they ever do.

"If you're pulling 10,000 pounds, an

electric truck is not the right solution. And 95 percent of our customers tow more than 10,000 pounds," Ford Motor Co. CEO Jim

see **TRUCKS**, Page 45

Farley: A two-pronged approach to investing in Ford's future



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Production Outlook



47%



34%



11%



4%



4%

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Climate Contribution – *Throughout the Vehicle Life!*



~8 Million tonnes CO₂ 2022

~50 Million tonnes since 2003

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Double-digit growth outlook

Strong profitability

Dividend focus

Market Longevity

Climate contribution – today!



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